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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,¹

USA Securities, LLC,²

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STATUS AND AGENDA FOR JUNE
9, 2008 HEARINGS**

Date of Hearings: June 9, 2008

Time of Hearings: 9:30 a.m.

Affects:

☐ All Debtors

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Agenda for 9:30 a.m.

1. ***First Omnibus Objection to Proofs of Claim Based Upon Investment in Meadow Creek Partners, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6241]

Opposition Filed: None

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus*
4/25/08 *Objections to Proofs of Claim Based Upon Investment in Meadow*
Creek Partners, LLC Loan with Certificate of Service Filed by
ROB CHARLES on behalf of USACM LIQUIDATING TRUST
[DE 6249]

Status

2. ***Second Omnibus Objection to Proofs of Claim Based, in Whole or in Part,***
Upon Investment in Meadow Creek Partners, LLC Loan with Certificate of Service
filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6243]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus*
4/25/08 *Objections to Proofs of Claim Based Upon Investment in Meadow*
Creek Partners, LLC Loan with Certificate of Service Filed by
ROB CHARLES on behalf of USACM LIQUIDATING TRUST
[DE 6249]

Status

3. ***Third Omnibus Objection to Proofs of Claim Based, in Whole or in Part,***
Upon Investment in Meadow Creek Partners, LLC Loan with Certificate of Service
filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6245]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus*
4/25/08 *Objections to Proofs of Claim Based Upon Investment in Meadow*
Creek Partners, LLC Loan with Certificate of Service Filed by
ROB CHARLES on behalf of USACM LIQUIDATING TRUST
[DE 6249]

Status

4. ***Fourth Omnibus Objection to Proofs of Claim Based, in Whole or in Part,***
Upon Investment in Meadow Creek Partners, LLC Loan with Certificate of Service
filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6247]

Opposition Filed: None

Related Filing

4/25/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Meadow Creek Partners, LLC Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6249]

Status

5. ***First Omnibus Objection to Proofs of Claim Based Upon Investment in I-40 Gateway West Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6256]

Opposition Filed: None

Related Filing

4/28/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in I-40 Gateway West Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6264]

Status

6. ***Second Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in I-40 Gateway West Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6258]

Opposition Filed: None

Related Filing

4/28/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in I-40 Gateway West Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6264]

Status

7. ***Third Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in I-40 Gateway West Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6260]

Opposition Filed: None

Related Filing

4/28/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in I-40 Gateway West Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6264]

Status

8. ***Fourth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in I-40 Gateway West Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6262]

Opposition Filed: None

Related Filing

4/28/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in I-40 Gateway West Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6264]

Status

9. ***First Omnibus Objection to Proofs of Claim Based Upon Investment in Standard Property Development, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6266]

Opposition Filed: None

Related Filing

4/29/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Standard Property Development, LLC Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6276]

Status

10. ***Second Omnibus Objection to Proofs of Claim Based Upon Investment in Standard Property Development, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6268]

Opposition Filed: None

Related Filing

4/29/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Standard Property Development, LLC Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6276]

Status

11. ***Third Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Standard Property Development, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6270]

Opposition Filed: None

Related Filing

4/29/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Standard Property Development, LLC Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6276]

Status

12. ***Fourth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Standard Property Development, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6272]

Opposition Filed: None

Related Filing

4/29/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Standard Property Development, LLC Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6276]

Status

13. ***Fifth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Standard Property Development, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6274]

1 **Opposition Filed:** None

2 **Related Filing** Declaration Of: Edward M. Burr *in Support of Omnibus*
3 4/29/08 *Objections to Proofs of Claim Based Upon Investment in*
4 *Standard Property Development, LLC Loan with Certificate of*
5 *Service* Filed by ROB CHARLES on behalf of USACM
6 LIQUIDATING TRUST [DE 6276]

7 **Status**

8 14. ***First Omnibus Objection to Proofs of Claim Based Upon Investment in***
9 ***Palm Springs Marquis Hotel Loan with Certificate of Service*** filed by ROB CHARLES
10 on behalf of USACM LIQUIDATING TRUST [DE 6285]

11 **Opposition Filed:** None

12 **Related Filing** Declaration Of: Edward M. Burr *in Support of Omnibus*
13 5/02/08 *Objections to Proofs of Claim Based Upon Investment in Palm*
14 *Springs Marquis Hotel Loan with Certificate of Service* Filed by
15 ROB CHARLES on behalf of USACM LIQUIDATING TRUST
16 [DE 6301]

17 **Status**

18 15. ***Second Omnibus Objection to Proofs of Claim Based Upon Investment in***
19 ***Palm Springs Marquis Hotel Loan with Certificate of Service*** filed by ROB CHARLES
20 on behalf of USACM LIQUIDATING TRUST [DE 6287]

21 **Opposition Filed:** None

22 **Related Filing** Declaration Of: Edward M. Burr *in Support of Omnibus*
23 5/02/08 *Objections to Proofs of Claim Based Upon Investment in Palm*
24 *Springs Marquis Hotel Loan with Certificate of Service* Filed by
25 ROB CHARLES on behalf of USACM LIQUIDATING TRUST
26 [DE 6301]

Status

16. ***Third Omnibus Objection to Proofs of Claim Based, in Whole or in Part,***
Upon Investment in Palm Springs Marquis Hotel Loan with Certificate of Service filed
by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6289]

Opposition Filed: None

Related Filing

5/02/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Palm Springs Marquis Hotel Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6301]

Status

17. ***Fourth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Palm Springs Marquis Hotel Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6291]

Opposition Filed: None

Related Filing

5/02/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Palm Springs Marquis Hotel Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6301]

Status

18. ***Fifth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Palm Springs Marquis Hotel Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6293]

Opposition Filed: None

Related Filing

5/02/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Palm Springs Marquis Hotel Loan with Certificate of Service* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6301]

Status

19. ***Sixth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Palm Springs Marquis Hotel Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6295]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus*
5/02/08 *Objections to Proofs of Claim Based Upon Investment in Palm*
Springs Marquis Hotel Loan with Certificate of Service Filed by
ROB CHARLES on behalf of USACM LIQUIDATING TRUST
[DE 6301]

Status

20. ***Seventh Omnibus Objection to Proofs of Claim Based, in Whole or in Part,***
Upon Investment in Palm Springs Marquis Hotel Loan with Certificate of Service filed
by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6297]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus*
5/02/08 *Objections to Proofs of Claim Based Upon Investment in Palm*
Springs Marquis Hotel Loan with Certificate of Service Filed by
ROB CHARLES on behalf of USACM LIQUIDATING TRUST
[DE 6301]

Status

21. ***Eighth Omnibus Objection to Proofs of Claim Based, in Whole or in Part,***
Upon Investment in Palm Springs Marquis Hotel Loan with Certificate of Service filed
by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6299]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus*
5/02/08 *Objections to Proofs of Claim Based Upon Investment in Palm*
Springs Marquis Hotel Loan with Certificate of Service Filed by
ROB CHARLES on behalf of USACM LIQUIDATING TRUST
[DE 6301]

Status

22. ***First Omnibus Objection to Proofs of Claim Based Upon Investment in***
Gateway Stone Associates, LLC Loan with Certificate of Service filed by ROB
CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6312]

Opposition Filed: None

Related Filing

5/08/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6330]

Status

23. ***Second Omnibus Objection to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6314]

Opposition Filed: None

Related Filing

5/08/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6330]

Status

24. ***Third Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Gateway Stone Associates, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6316]

Opposition Filed: None

Related Filing

5/08/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6330]

Status

25. ***Fourth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Gateway Stone Associates, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6318]

Opposition Filed: None

Related Filing

5/08/08

Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6330]

Status

26. ***Fifth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Gateway Stone Associates, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6320]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus*
5/08/08 *Objections to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6330]

Status

27. ***Sixth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Gateway Stone Associates, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6322]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus*
5/08/08 *Objections to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6330]

Status

28. ***Seventh Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Gateway Stone Associates, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6324]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus*
5/08/08 *Objections to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6330]

Status

29. ***Eighth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Gateway Stone Associates, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6326]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6330]
5/08/08

Status

30. ***Ninth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in Gateway Stone Associates, LLC Loan with Certificate of Service*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6328]

Opposition Filed: None

Related Filing Declaration Of: Edward M. Burr *in Support of Omnibus Objections to Proofs of Claim Based Upon Investment in Gateway Stone Associates, LLC Loan* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 6330]
5/08/08

Status

31. ***Motion to Enforce Motion for Order in Support of Plan Confirmation Order*** Filed by JAMES D. GREENE on behalf of PLATINUM PROPERTIES 1, INC [DE 6334]

Status

Dated June 4, 2008.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

John Hinderaker, AZ 18024 (*pro hac vice*)

Counsel for USACM Liquidating Trust

LEWIS
AND
ROCA
LLP
LAWYERS

PROOF OF SERVICE

COPY of the aforementioned sent via e-mail or U.S. First Class Mail on June 4, 2008 to the parties listed on Post-Effective Official Service List for Limited Notice No. 4 Dated January 8, 2008.

/s/ Christine E Laurel
Christine E Laurel
Lewis and Roca LLP